

## 7. Nomination Details (Mandatory)

Refer Instruction no. 10

(Please fill the appropriate section and strike out the other section which is not applicable.)

If application form is being signed by POA Holder, the unitholder(s) have to mandatory sign this section of Nomination Details.

### SECTION A

I/We, the above named Unitholders of Invesco Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the Units held my/our Folio/s listed above in the event of my / our death.

|                                    |  |  |  |
|------------------------------------|--|--|--|
|                                    |  |  |  |
| Nominee Name                       |  |  |  |
| Nominee PAN                        |  |  |  |
| Nominee Relationship               |  |  |  |
| % of allocation                    |  |  |  |
| DOB of Nominee*                    |  |  |  |
| Name of the Guardian*              |  |  |  |
| Guardian PAN                       |  |  |  |
| Guardian Relationship with nominee | <input type="checkbox"/> Mother <input type="checkbox"/> Father<br><input type="checkbox"/> Legal Guardian   | <input type="checkbox"/> Mother <input type="checkbox"/> Father<br><input type="checkbox"/> Legal Guardian   | <input type="checkbox"/> Mother <input type="checkbox"/> Father<br><input type="checkbox"/> Legal Guardian   |
| Proof of Relationship              | <input type="checkbox"/> Birth Certificate<br><input type="checkbox"/> School Leaving Certificate<br><input type="checkbox"/> Legal Guardian<br><input type="checkbox"/> Passport<br><input type="checkbox"/> Others _____ | <input type="checkbox"/> Birth Certificate<br><input type="checkbox"/> School Leaving Certificate<br><input type="checkbox"/> Legal Guardian<br><input type="checkbox"/> Passport<br><input type="checkbox"/> Others _____ | <input type="checkbox"/> Birth Certificate<br><input type="checkbox"/> School Leaving Certificate<br><input type="checkbox"/> Legal Guardian<br><input type="checkbox"/> Passport<br><input type="checkbox"/> Others _____ |
| Address                            |  |  |  |
| City                               |  |  |  |
| State                              |  |  |  |
| PIN                                |  |  |  |

\* applicable in case the Nominee is a Minor. (Also, please attach a copy of the minor's birth certificate)

### SECTION B (Declaration Form for opting out of nomination)

I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

☐ I/We DO NOT wish to make a nomination. (Please tick ✓ if the unitholder does not wish to nominate anyone)



Signature of Sole/First Applicant/Guardian



Signature of the 2nd unitholder



Signature of the 3rd unitholder

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